

Ticker: [meta US EQUITY](#)

Meta Platforms Inc (NASDAQ GS: META, Currency: USD)

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Website	www.facebook.com
Number of Employees	66,185
Ticker:	META US

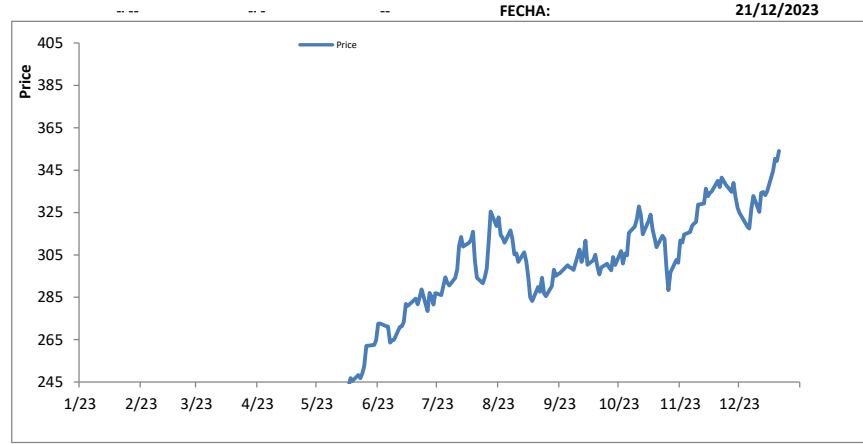
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↑ **354.09** +4.81 (1.38%)

Meta Platforms, Inc. opera como una empresa de tecnologa social. Crea aplicaciones y tecnologas que ayudan a las personas a conectarse, encontrar comunidades y hacer crecer sus negocios. Tambi3n se dedica a la publicidad, la realidad aumentada y la virtual.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	354.09	Market Cap (MM)	909,962.7
Open	352.98	Shares Out. (MM)	2,219.6
Previous Close	349.28	Float %	99.9%
Change	-1.08	Shares sold short (MM)	28,464,281.0
Change %	-0.31	Dividend Yield %	--
Day High/Day Low	356.4 / 349.2	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	356.4 / 114.4	P / Diluted EPS Before XO	
Volume (MM)	15.27	Beta	1.20
Avg. Vol - 3 mo (MM)	19.80		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	126,955.0	Cash & ST Invest.	40,738
EBIT - LTM	36,766.0	Total Assets	185,727.0
EBITDA - LTM	49,238.0	Total Debt	27,278.0
Net Income - LTM	29,732.0	Total Liabilities	60,014.0
Total Enterprise Value	885,716	Total Equity	125,713.0
TEV/ Total Revenue	5.9 x	Cash from Operations - LTM	66,220.0
TEV/ EBITDA	15.2 x	Cash From Investing - LTM	-25,554.0
		Cash from Financing -LTM	-18,017.0

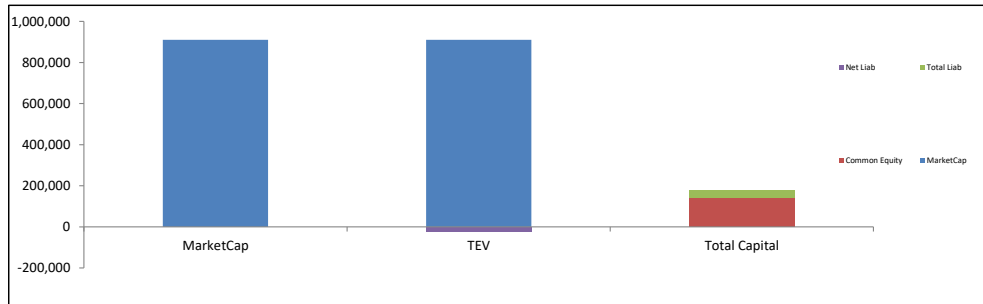


Company Notes	
	A loss of \$1.800 from Asset Write Down
2012 Q3	GAAP Net Income includes. (in millions. pre-tax): a loss of \$6.200 from Impairment and Other
2011 A1	GAAP Net Income includes. (in millions. pre-tax): a gain of \$3.900 from Impairment
2011 Q4	GAAP Net Income includes, (in millions, pre-tax): a loss of \$0.300 from Impairment
2011 Q3	GAAP Net Income includes, (in millions, pre-tax): a gain of \$6.600 from Impairment Credits
2011 Q2	GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.400 from Impairment
2011 Q1	GAAP Net Income, includes (in millions, pre-tax):
2010 A1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$29.100 from Impairment

Key Board Members			
Name	Title	Organization	
1 Robert M Kimmitt "Bob"	Senior Counsel:International	Wilmer Cutler Pickering Hale A	
2	Founder	Cross-Border Investments	
3	Chairman Emeritus	American Council On Germany/Th	
4	Lead Director	Meta Platforms Inc	
5	Board Member	Xign Inc	
6 Marc Lowell Andreessen	General Partner/Co-Founder	Andreessen Horowitz	
7	Co-Founder	Netscape Communications Corp	
8	Co-Founder	Loudcloud Inc	
9	Co-Founder	Opware Inc	
#	Co-Founder	Ah Capital Management Llc	
#	Co-Founder	Ning Inc	
#	Board Member	Meta Platforms Inc	
#	Board Member	Coinbase Inc	
#	Board Member	Coinbase Global Inc	
#	Board Member	Dialpad Communications Inc	
#	Board Member	Opengov Inc	
#	Board Member	Samsara Inc	
#	Board Member	Bracket Computing Inc	
#	Board Member	Lytro Inc	
#	Board Member	Anki Inc	
#	Board Member	Mori	
#	Board Member	Applied Intuition Inc	
#	Board Member	Honor Finance Llc	
#	Board Member	Honor Services Inc	
#	Board Member	Samsara Networks Inc	
#	Board Member	Dialpad Inc	
# Nancy Killefer	Director Emeritus	Mckinsey & Co	
#	Board Member	Meta Platforms Inc	
#	Board Member	Certara Inc	

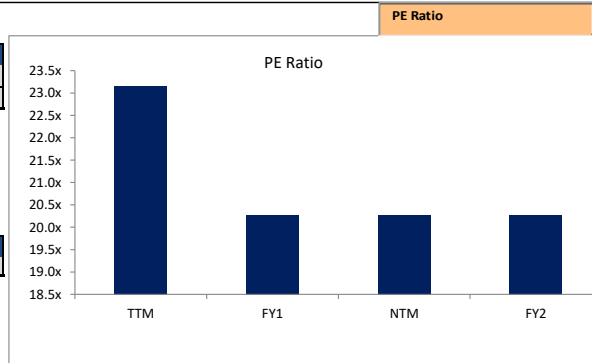
Ticker: meta US EQUITY		Meta Platforms Inc										
Period Type: Annuals		Sector: Servicios de comunicación			Industry: Medios interactivos y servicio			Sub-Industry: Medios interactivos y servicio				
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM		Estimates		
For the Fiscal Period Ending		31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		27,638.0	40,653.0	55,838.0	70,697.0	85,965.0	117,929.0	116,609.0	34,146.0	116,609.0	38,904.2	38,904.2
Growth Over Prior Year		54.2%	47.1%	37.4%	26.6%	21.6%	37.2%	(1.1%)	7.5%	21.0%	21.0%	21.0%
Gross Profit		23,849.0	35,199.0	46,483.0	57,927.0	69,273.0	95,280.0	91,360.0	100,356.0	--	--	--
Margin %		86.3%	86.6%	83.2%	81.9%	80.6%	80.8%	78.3%	293.9%	--	--	--
EBITDA		14,769.0	23,228.0	29,228.0	30,866.0	40,924.0	56,260.0	39,487.0	49,238.0	22,157.2	22,157.2	22,157.2
Margin %		53.4%	57.1%	52.3%	43.7%	47.6%	47.7%	33.9%	144.2%	19.0%	57.0%	57.0%
EBIT		12,427.0	20,203.0	24,913.0	23,986.0	32,671.0	46,753.0	28,944.0	36,766.0	15,353.3	15,353.3	15,353.3
Margin %		45.0%	49.7%	44.6%	33.9%	38.0%	39.6%	24.8%	107.7%	13.2%	39.5%	39.5%
Earnings from Cont. Ops.		10,217.0	15,934.0	22,112.0	18,485.0	29,146.0	39,370.0	23,200.0	29,732.0	--	--	--
Margin %		37.0%	39.2%	39.6%	26.1%	33.9%	33.4%	19.9%	87.1%	--	--	--
Net Income		10,188.0	15,920.0	22,111.0	18,485.0	29,146.0	39,370.0	23,200.0	29,732.0	12,760.8	12,760.8	12,760.8
Margin %		36.9%	39.2%	39.6%	26.1%	33.9%	33.4%	19.9%	87.1%	10.9%	32.8%	32.8%
Diluted EPS Excl. Extra Items		3.5	5.4	7.6	6.4	10.1	13.8	8.6	11.3	4.9	4.9	4.9
Growth Over Prior Year		170.5%	54.4%	40.4%	(15.1%)	56.9%	36.5%	(37.6%)	8.0%	180.6%	180.6%	180.6%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	354.09
Shares Out.	2,219.61
Market Capitalization (USD)	909,962.69
- Cash & Short Term Investments	61,123.00
+ Total Debt	36,876.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	885,715.69
Book Value of Common Equity	142,873.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	36,876.00
= Total Capital	179,749.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2023	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	2.6x	5.9x	22.0x	22.0x	22.0x
TEV/EBITDA	7.6x	15.2x	10.3x	10.3x	10.3x
TEV/EBIT	10.2x	20.0x	16.0x	16.0x	16.0x
P/Diluted EPS Before Extra	14.0x	26.5x			
P/BV	2.5x	5.4x	6.0x	6.0x	6.0x
Price/Tang BV	3.0x	6.4x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	23.2x	20.3x	20.3x	20.3x
TEV / EBITDA	15.2x	10.3x	10.3x	10.3x
Price / CF	13.8x	7.9x	7.9x	7.9x
Price / Book	6.4x	6.0x	6.0x	6.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: meta US EQUITY	meta US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:											
Currency	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Cost Of Goods Sold	1,364.00	1,875.00	2,153.00	2,867.00	3,789.00	5,454.00	9,355.00	12,770.00	16,692.00	22,649.00	25,249.00
Gross Profit	3,725.00	5,997.00	10,313.00	15,061.00	23,849.00	35,199.00	46,483.00	57,927.00	69,273.00	95,280.00	91,360.00
Selling General & Admin Exp.	1,788.00	1,778.00	2,653.00	4,020.00	5,503.00	7,242.00	11,297.00	20,341.00	18,155.00	23,872.00	27,078.00
R & D Exp.	1,399.00	1,415.00	2,666.00	4,816.00	5,919.00	7,754.00	10,273.00	13,600.00	18,447.00	24,655.00	35,338.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	3,187.00	3,193.00	5,319.00	8,836.00	11,422.00	14,996.00	21,570.00	33,941.00	36,602.00	48,527.00	62,416.00
Operating Income	538.00	2,804.00	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00	28,944.00
Interest Expense	51.00	56.00	23.00	23.00	10.00	6.00	9.00	-	-	-	-
Interest Income	14.00	19.00	27.00	52.00	176.00	398.00	661.00	904.00	672.00	461.00	276.00
Net Interest Exp.	37.00	37.00	(4.00)	(29.00)	(166.00)	(392.00)	(652.00)	(904.00)	(672.00)	(461.00)	(276.00)
Currency Exchange Gains (Loss)	9.00	14.00	87.00	(66.00)	86.00	1.00	(213.00)	(105.00)	(129.00)	(140.00)	(81.00)
Other Non-Operating Inc. (Exp.)	(2.00)	(1.00)	1.00	126.00	(11.00)	-	417.00	183.00	292.00	70.00	482.00
EBT Excl. Unusual Items	494.00	2,754.00	4,910.00	6,194.00	12,518.00	20,594.00	25,361.00	24,812.00	33,180.00	47,284.00	28,819.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	494.00	2,754.00	4,910.00	6,194.00	12,518.00	20,594.00	25,361.00	24,812.00	33,180.00	47,284.00	28,819.00
Income Tax Expense	441.00	1,254.00	1,970.00	2,506.00	2,301.00	4,660.00	3,249.00	6,327.00	4,034.00	7,914.00	5,619.00
Earnings from Cont. Ops.	53.00	1,500.00	2,940.00	3,688.00	10,217.00	15,934.00	22,112.00	18,485.00	29,146.00	39,370.00	23,200.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	21.00	9.00	15.00	19.00	29.00	14.00	1.00	-	-	-	-
Net Income	32.00	1,491.00	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00	23,200.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	32.00	1,491.00	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00	23,200.00
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	33.00	(232.00)	5,074.00
Tax Effect on Abnormal Items	-	-	-	-	-	2,273.00	-	(6.93)	48.72	(1,065.54)	-
NI to Common Excl. Extra Items	32.00	1,491.00	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	18,485.00	29,172.07	39,186.72	27,208.46
Per Share Items											
Basic EPS	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99	8.63
Basic EPS Excl. Extra Items	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99	8.63
Weighted Avg. Basic Shares Out.	2,006.00	2,420.00	2,614.00	2,803.00	2,863.00	2,901.00	2,890.00	2,854.00	2,851.00	2,815.00	2,687.00
Diluted EPS	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77	8.59
Diluted EPS Excl. Extra Items	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77	8.59
Weighted Avg. Diluted Shares Out.	2,166.00	2,517.00	2,664.00	2,853.00	2,925.00	2,956.00	2,921.00	2,876.00	2,888.00	2,859.00	2,702.00
Normalized Basic EPS	0.52	0.60	1.10	1.29	3.48	6.15	7.57	6.43	10.09	13.77	8.59
Normalized Diluted EPS	0.01	0.60	1.10	1.29	3.49	6.16	7.57	6.43	10.10	13.71	10.07
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	621.00	2,958.00	5,314.00	6,950.00	13,179.00	20,898.00	25,548.00	25,686.00	34,535.00	48,700.00	30,986.00
EBIT	538.00	2,804.00	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00	28,944.00
As Reported Total Revenue*	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Effective Tax Rate %	89.27	45.53	40.12	40.46	18.38	22.63	12.81	25.50	12.16	16.74	19.50
Normalized Net Income	32.00	1,491.00	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	18,485.00	29,172.07	39,186.72	27,208.46
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,572.00	906.00	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00	11,992.00
Stock-Based Comp., Total	1,572.00	906.00	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00	11,992.00

Ticker:	meta US EQUITY
Period Type	Annuals

meta US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,384.00	3,323.00	4,315.00	4,907.00	8,903.00	8,079.00	10,019.00	19,079.00	17,576.00	16,601.00	14,681.00
Short Term Investments	7,242.00	8,126.00	6,884.00	13,527.00	20,546.00	33,632.00	31,095.00	35,776.00	44,378.00	31,397.00	26,057.00
Total Cash & ST Investments	9,626.00	11,449.00	11,199.00	18,434.00	29,449.00	41,711.00	41,114.00	54,855.00	61,954.00	47,998.00	40,738.00
Accounts & Notes Receivable	719.00	1,109.00	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00	13,466.00
Total Receivables	719.00	1,109.00	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00	13,466.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	471.00	512.00	793.00	659.00	959.00	1,020.00	1,779.00	1,852.00	2,381.00	4,629.00	5,345.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	451.00	-	-	-	-	-	-	-	-	-	-
Total Current Assets	11,267.00	13,070.00	13,670.00	21,652.00	34,401.00	48,563.00	50,480.00	66,225.00	75,670.00	66,666.00	59,549.00
Net Property, Plant & Equipment	2,391.00	2,882.00	3,967.00	5,687.00	8,591.00	13,721.00	24,683.00	44,783.00	54,981.00	69,964.00	92,191.00
Long-term Investments	-	-	-	-	-	-	-	86.00	6,234.00	6,775.00	6,201.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	1,445.00	1,943.00	22,547.00	22,068.00	21,969.00	22,240.00	22,171.00	22,282.00	22,431.00	22,582.00	27,786.00
Total Assets	15,103.00	17,895.00	40,184.00	49,407.00	64,961.00	84,524.00	97,334.00	133,376.00	159,316.00	165,987.00	185,727.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	365.00	239.00	114.00	7.00	-	-	-	855.00	1,077.00	1,202.00	1,496.00
Accounts Payable	65.00	87.00	176.00	196.00	302.00	380.00	820.00	1,363.00	1,331.00	4,083.00	4,990.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	622.00	774.00	1,134.00	1,722.00	2,573.00	3,380.00	6,197.00	12,835.00	12,573.00	15,850.00	20,540.00
Total Current Liabilities	1,052.00	1,100.00	1,424.00	1,925.00	2,875.00	3,760.00	7,017.00	15,053.00	14,981.00	21,135.00	27,026.00
Long-Term Debt	1,991.00	237.00	119.00	107.00	-	-	-	9,942.00	10,100.00	13,252.00	25,782.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	305.00	1,088.00	2,545.00	3,157.00	2,892.00	6,417.00	6,190.00	7,327.00	5,945.00	6,721.00	7,206.00
Total Liabilities	3,348.00	2,425.00	4,088.00	5,189.00	5,767.00	10,177.00	13,207.00	32,322.00	31,026.00	41,108.00	60,014.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	10,094.00	12,297.00	30,225.00	34,886.00	38,227.00	40,584.00	42,906.00	45,851.00	50,018.00	55,811.00	64,444.00
Retained Earnings	1,659.00	3,159.00	6,099.00	9,787.00	21,670.00	33,990.00	41,981.00	55,692.00	77,345.00	69,761.00	64,799.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	2.00	14.00	(228.00)	(455.00)	(703.00)	(227.00)	(760.00)	(489.00)	927.00	(693.00)	(3,530.00)
Total Common Equity	11,755.00	15,470.00	36,096.00	44,218.00	59,194.00	74,347.00	84,127.00	101,054.00	128,290.00	124,879.00	125,713.00
Total Equity	11,755.00	15,470.00	36,096.00	44,218.00	59,194.00	74,347.00	84,127.00	101,054.00	128,290.00	124,879.00	125,713.00
Total Liabilities And Equity	15,103.00	17,895.00	40,184.00	49,407.00	64,961.00	84,524.00	97,334.00	133,376.00	159,316.00	165,987.00	185,727.00
Supplemental Items											
Total Shares Out. on Filing Date	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00	2,614.00
Total Shares Out. on Balance Sheet Date	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00	2,614.00
Book Value/Share	4.96	6.07	12.91	15.54	20.47	25.58	29.48	35.43	45.03	45.56	48.09
Tangible Book Value	10,367.00	13,748.00	14,186.00	22,946.00	38,537.00	54,242.00	64,532.00	81,445.00	108,617.00	105,048.00	104,510.00
Tangible Book Value/Share	4.37	5.40	5.07	8.07	13.33	18.67	22.61	28.56	38.12	38.32	39.98
Total Debt	2,356.00	476.00	233.00	114.00	-	-	-	10,797.00	11,177.00	14,454.00	27,278.00
Net Debt	(7,270.00)	(10,973.00)	(10,966.00)	(18,320.00)	(29,449.00)	(41,711.00)	(41,114.00)	(44,058.00)	(50,777.00)	(33,544.00)	(13,460.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	22.00	38.00	39.00	68.00	94.00	189.00	229.00	92.00	-	-	-
Full Time Employees	4,619.00	6,337.00	9,199.00	12,691.00	17,048.00	25,105.00	35,587.00	44,942.00	58,604.00	71,970.00	86,482.00

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker:
 Sort:
 Currency:
 Reporting:
 Change:
 Period Type:
 Consolidated:
 Accounting:

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
WACC					
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	10.0%	9.2%	10.3%	11.6%	11.6%
Weight of Equity	93.2%	92.0%	95.1%	95.2%	95.4%
+ Debt					
Cost of Debt	3.7%	3.7%	3.3%	3.7%	4.4%
Weight of Debt	6.8%	8.0%	4.9%	4.8%	4.6%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.6%	8.7%	9.9%	11.2%	11.3%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Capital Structure					
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	1,355.0	1,496.0	1,593.0	1,577.0	1,545.0
CT Borrowings	25,126.0	25,782.0	26,669.0	35,401.0	35,331.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	388,068.2	341,846.8	572,100.0	775,377.5	808,715.9

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Debt Summary Data					
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	0.0	0.0	0.0	0.0	0.0
Total Revolving Credit	581.0	687.0	687.0	760.0	659.0
Total Capital Leases	26,481.0	27,278.0	28,262.0	36,978.0	36,876.0
Total Debt Outstanding	26,481.0	27,278.0	28,262.0	36,978.0	36,876.0

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Additional Totals					
Total Cash & CT Investments	41,776.0	40,738.0	37,439.0	53,446.0	61,123.0
Net Debt	-15,295.0	-13,460.0	-9,177.0	-16,468.0	-24,247.0
Total Short-Term Borrowings	1,355.0	1,496.0	1,593.0	1,577.0	1,545.0
Curr. Port. of LT Debt/Cap. Leases	1,355.0	1,496.0	1,593.0	1,577.0	1,545.0
Long-Term Debt (incl. Cap. Leases)	25,126.0	25,782.0	26,669.0	35,401.0	35,331.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Credit Ratios					
Net Debt/EBITDA	-0.3x	-0.3x	-0.2x	-0.4x	-0.5x
Total Debt/EBITDA	0.6x	0.7x	0.7x	0.9x	0.7x
Cooperative Income/Total Debt	0.2x	0.2x	0.3x	0.3x	0.4x
LTM FFY/Total Debt	1.0x	0.7x	0.7x	0.7x	1.1x
LTM FFY/Total Debt	2.1x	1.9x	1.8x	1.5x	1.8x
FRIT/Interest Expense	--	--	131.4x	81.0x	98.9x
FRIT/Total Interest Expense	--	--	131.4x	81.0x	98.9x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	--	--	63.0x	54.4x	75.9x
EBITDA/Total Interest Expense	--	--	187.4x	108.0x	123.0x

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Capital Lease Schedule					
Capital Leases - Year 1	28.0	4.0%	146.0	17.7%	115.0
Capital Leases - Year 2	68.0	9.8%	57.0	6.9%	60.0
Capital Leases - Year 3	55.0	7.9%	57.0	6.9%	60.0
Capital Leases - Year 4	47.0	6.7%	53.0	6.4%	56.0
Capital Leases - Year 5	47.0	6.7%	52.0	6.3%	54.0
Capital Leases - Years 2 - 3	123.0	17.6%	114.0	13.8%	120.0
Capital Leases - Years 4 - 5	94.0	13.5%	105.0	11.0%	110.0
Capital Leases - Years 2 - 5	217.0	31.1%	219.0	26.5%	230.0
Capital Leases Beyond Year 5	452.0	64.8%	460.0	55.8%	491.0
Total Future Value of Capital Leases	697.0	100.0%	825.0	100.0%	836.0
Present Value of ST Capital Leases	64.0		129.0		114.0
Present Value of LT Capital Leases	517.0		558.0		579.0

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Operative Leases (Rental Expense) Schedule					
Rental Expense - Year 1	302.0	1.5%	1,739.0	8.4%	1,362.0
Rental Expense - Year 2	1,775.0	9.0%	2,034.0	9.8%	2,208.0
Rental Expense - Year 3	1,916.0	9.7%	1,710.0	8.5%	2,049.0
Rental Expense - Year 4	1,630.0	8.2%	1,723.0	8.3%	1,859.0
Rental Expense - Year 5	1,575.0	8.0%	1,699.0	8.2%	1,834.0
Rental Expense - Years 2 - 3	3,691.0	18.6%	3,805.0	18.3%	4,257.0
Rental Expense - Years 4 - 5	3,205.0	16.2%	3,422.0	16.5%	3,693.0
Rental Expense - Years 2 - 5	6,896.0	34.8%	7,227.0	34.8%	7,950.0
Rental Expense Beyond Year 5	12,612.0	63.7%	11,801.0	56.8%	12,729.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	19,810.0	100.0%	20,767.0	100.0%	22,041.0

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	12,346.0	62.7%
Contractual Obligations - Years 2 - 3	--	--	--	4,350.0	21.6%
Contractual Obligations - Years 4 - 5	--	--	--	514.0	2.6%
Contractual Obligations - Years 2 - 5	--	--	--	4,764.0	24.2%
Contractual Obligations - Beyond Year 5	--	--	--	2,573.0	13.1%
Total Contractual Obligations	--	--	--	19,687.0	100.0%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Purchase Obligations		0.0			
Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: meta US EQUITY meta US EQUITY Ascend Currency Reporting Change USD

Period Type Annuals Consolidated Yes Accounting Mixed

Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
REVENUE											
Revenue by Product											
Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Family of Apps	4,279.00	6,986.00	11,492.00	17,080.00	26,885.00	39,942.00	55,013.00	70,196.00	84,826.00	115,655.00	114,450.00
Reality Labs	810.00	886.00	974.00	849.00	753.00	711.00	825.00	501.00	1,139.00	2,274.00	2,159.00
Advertising	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
US & Canada	2,532.00	3,695.00	5,865.00	8,913.00	14,098.00	19,949.00	25,727.00	32,206.00	38,433.00	51,541.00	50,150.00
Asia-Pacific	1,455.00	2,193.00	3,396.00	4,465.00	6,562.00	9,878.00	13,631.00	16,826.00	20,349.00	29,057.00	27,760.00
	605.00	1,063.00	1,831.00	2,720.00	4,390.00	6,763.00	11,733.00	15,406.00	19,848.00	26,739.00	26,681.00
	497.00	921.00	1,374.00	1,830.00	2,588.00	4,063.00	4,747.00	6,259.00	7,335.00	10,592.00	12,018.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

